

Financial Incentives Application Package 2021

Elgin County
Town of Aylmer
Municipality of Bayham
Municipality of Central Elgin
Municipality of Dutton/Dunwich
Municipality of West Elgin
Township of Malahide
Township of Southwold

# 1.0 General Information

The Elgincentives Community Improvement Plan (CIP) is a progressive and strategic County-wide framework for community improvement planning that is administered and funded by participating lower-tier municipalities in partnership with Elgin County.

This Elgincentives Application Package is to be used by all eligible owners and tenants (with consent of the owner) of private land and buildings throughout Elgin County who wish to be considered for financial incentives that may be available through the Elgincentives CIP. It has been prepared by the Elgin County Economic Development Department.

#### This Package includes:

- An overview of the steps involved in the application submission and review process;
- A checklist of materials that are required as part of a complete application; and
- The required Elgincentives Application Form.

For additional information about financial incentive programs (including grant program details, availability, and eligibility requirements), please review the Elgincentives CIP, which can be found at www.elgincentives.ca. A summary table providing detailed information about each of the financial incentives is also provided as Schedule B to this package.

Questions and completed applications can be submitted to the:

Elgincentives Implementation Committee:
Elgin County Economic Development Department
450 Sunset Drive
St. Thomas ON N5R 5V1

Phone: 519 631-1460 ext. 137 Email: cgalloway@elgin.ca

Please note: Elgin County and the participating lower-tier municipalities are not responsible for any of the costs associated with an application for Elgincentives.



## 2.0 Submission and Review Process

The following is a summary of the process for the submission, evaluation, and approval of financial incentive program applications:

- a) Before completing the financial incentives application form, the applicant should contact Elgin County (see contact information on page 2) to arrange a pre-consultation meeting with a representative from the Elgincentives Implementation Committee. The purpose of the meeting will be to discuss the proposed community improvement project in relation to the financial incentive programs that may be in effect. Information such as general and program-specific eligibility criteria, grant values, and application requirements will be confirmed.
- b) A complete application, as outlined in Section 3.0 of this Application Package, must be submitted to the Elgincentives Implementation Committee and approved prior to commencing any community improvement project/works.
- c) The Elgincentives Implementation Committee will evaluate all applications and supporting materials in a timely manner. Applicants will be notified if their submission is incomplete.
- d) Based on the evaluation of complete applications, a decision will be made by the Elgincentives Implementation Committee with respect to the approval or refusal of an application.
- e) For applications that are approved, a Financial Assistance Agreement will be prepared and executed by the Elgincentives Implementation Committee. The Agreement will outline the terms, duration, default, and any other provisions of the incentive program. The Agreement must be completed prior to commencing any community improvement project/works.
- f) Any program commitments may be cancelled if work does not commence within six months of approval of an application, or if a project is not undertaken or completed in accordance with the Financial Assistance Agreement.
- g) When projects are completed, a statement with supporting invoices shall be submitted to the Elgincentives Implementation Committee. Following this, the work will be inspected by the Elgincentives Implementation Committee and, if approved, notice of completion will be issued and the financial assistance will be initiated.



- h) Upon completion of a community improvement project, the Elgincentives Implementation Committee reserves the right to audit final costs at the owner's expense.
- i) Funding approval will lapse if a notice of completion is not issued within twelve months of the date of execution of the Financial Assistance Agreement.
- j) The Elgincentives Implementation Committee may grant an extension for community improvement works following receipt of a written request by the owner setting out the reasons for the extension and providing a new date of completion.
- k) Should the applicant fall into default of any of the requirements of the incentive program or other requirements established by the Elgincentives Implementation Committee, incentives may be delayed, reduced, or cancelled. Applicants may be required to repay benefits.
- All successful applicants agree to participate in promotional initiatives coordinated by the Economic Development and Tourism Department, including the publication of business name, grant or loan type, amount, and nature of approved project.

The figure below summarizes the key steps of the application and review process.

Process Summary for the Review, Approval, and Payment of Incentives offered through the Elgincentives CIP

1	2	3	4	5	6
Application Submitted to Committee	Application Reviewed by Committee	Committee Makes Decision	Approved Applicant undertakes work/notifies Committee upon completion	County provides grant payment to local Municipality	Grant is Paid by local Municipality to Applicant



the proposed improvements.

# 3.0 Complete Application Requirements

A complete application for financial incentives constitutes all of the following:

One copy of the completed and signed Elgincentives Application Form.

A signed letter of authorization (where the applicant is not the owner) from registered/assessed owners of the lands affected by the proposed community improvement project (refer to Schedule A).

Good quality photographs of the existing condition of the buildings and property.

Two detailed independent contractor estimates for each component of the proposed eligible work, or two estimates covering all of the components of the eligible work. Estimates covering work for more than one grant stream should be itemized where possible.

Specifications of the proposed project, including design drawings prepared by a design professional (if available) or sketches, renderings, and/or elevation drawings illustrating

#### Please note:

- 1) Applicants may be asked to supply additional supporting information, at the sole discretion of the Elgincentives Implementation Committee.
- 2) If permits are required for the proposed improvements, additional detailed submission materials may be required.
- 3) Additional material will be required to be submitted upon completion of the project including photos of the final project, and invoices marked paid with the payees signature before grant money can be received.



# 4.0 Financial Incentives Form

FOR OFFICE USE ONLY	DATE OF PRECONSULTATION:	
DATE FILED: FILE NUMBER:		BY:

#### **PART 1: APPLICANT INFORMATION**

A. REGISTERED OWNER OF THE SUBJECT LANDS

Name:		
Business/GST #:		
Mailing Address:		
	Cell:	
B. AUTHORIZED APPLIC	ANT (if different than the owner, ie.	tenant)
Name:		
Company Name:		
Business/GST #:		
Mailing Address:		
Email:		



#### **PART 2: PROPERTY INFORMATION**

A. SUBJECT LANDS
Municipal Address:
* Legal Description (Part/Lot):
* Property Tax Roll Number:
Date acquired by current owner (if known):
*Current Zoning (please check all that apply):
<ul> <li>□ Residential</li> <li>□ Commercial</li> <li>□ Industrial</li> <li>□ Agricultural</li> </ul>
* This information can be found on your current Municipal Tax Bill
B. COMMUNITY IMPROVEMENT PROJECT AREA  Please indicate the Community Improvement Project Area in which your building or property is located:
<ul> <li>□ Aylmer</li> <li>□ Bayham</li> <li>□ Central Elgin</li> <li>□ Dutton/Dunwich</li> <li>□ Malahide</li> <li>□ Southwold</li> <li>□ West Elgin</li> </ul>
Please indicate the sub area in which your building or property is located:
<ul><li>□ Settlement Sub-area</li><li>□ Agricultural Sub-area</li></ul>
If the subject lands are located within a Priority Area please specify?
☐ Lakeshore Priority Area ☐ Tourism Corridor Priority Area



# C. EXISTING AND PREVIOUS USE OF SUBJECT LANDS Existing Uses: \_\_\_\_\_ Previous Uses: D. DESCRIBE EXISTING BUILDINGS ON THE SUBJECT LANDS (IF KNOWN) Type/Description: Year Built: Floor Area (sq ft): Height: \_\_\_\_\_ Current Condition: \_\_\_\_\_ **E. BUILDING AREA** Please indicate if the building for which you are proposing improvements meets any of the following criteria: ☐ The building has more than one street address and/or storefront ☐ The building has more than one wall that is visible from a public street or fronts onto a laneway or parking lot F. ADDITIONAL PROPERTY INFORMATION Is the property a listed heritage property or designated under the Ontario Heritage Act? ☐ Yes □ No Are property taxes in good standing on this property? ☐ Yes □ No Are there any outstanding work orders on this property? ☐ Yes (please specify) \_\_\_\_\_ □ No



#### G. SCALE OF PROJECT

area?	the proposed community improvement work involve 25% or more of the existing gross floor is it anticipated that the project will generate a tax increment as a result of property essment?
	Yes (may be required to submit a site plan at the time of the submission of this application) No
H. RE	LATED/CONCURRENT APPLICATIONS
	e indicate if additional applications have been submitted in relation to the property of the control of the property of the control of the property of the control of the control of the property of the control of the control of the property of the control of
	you applied for any other financial incentives for any other level of government or under the applicable Community Improvement Plan for the proposed works?
	Yes
	No
If so, v	when did you apply? Was the application successful?
I. Va	ncancy
ls you	r building currently vacant?
	Yes (it has been vacant for <b>more</b> than one year) Yes (it has been vacant for <b>less</b> than one year) No



#### PART 3: COMMUNITY IMPROVEMENT PROJECT INFORMATION

#### J. PROJECT DESCRIPTION

etailed description o Il result in an impro		
y. If more space is		



K. Please provide a detailed explanation of how the proposed project will contribute to achieving one or more of the following community improvement goals: 1) To stimulate economic growth and diversification. 2) To improve quality of place for residents and visitors. 3) To improve the stability and sustainability of the tax base. If more space is required, please attach a separate sheet.



#### **PART 4: APPLICATION TYPE**

Please indicate the Financial Incentive Program(s) for which you are applying.

Please note that some of the financial incentives listed below may not currently be available. Program availability will be determined on an annual basis at the sole discretion of Elgin County and the local municipality. Applicants are required to confirm whether a program is available prior to completing and submitting an application at the pre-consultation meeting.

<b>√</b>	Elgincentives Grants	Eligible Costs	Maximum Grant Value
	Façade Basic	50% of eligible costs	\$5000
	Façade Enhanced (more than one street address)	50% of eligible costs	\$7500
	Façade Priority (located in priority area)	50% of eligible costs	\$10 000
	Signage Basic	50% of eligible costs	\$2500
	Signage Enhanced (more than one street address)	50% of eligible costs	\$5000
	Signage Priority (located in priority area)	50% of eligible costs	\$7500
	Property Basic	50% of eligible costs	\$2500
	Property Priority (located in priority area)	50% of eligible costs	\$5000
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	Building Improvement Basic	50% of eligible costs	\$8000
	Building Improvement Priority (located in priority area)	50% of eligible costs	\$10 000
	Building Conversion/Expansion Basic	\$15 per square foot	\$8000
	Building Conversion/Expansion Priority (located in priority area)	\$15 per square foot	\$10 000
	. ,		
	Energy Efficiency Basic	25% of eligible costs	\$7500
	Energy Efficiency Advanced (3 <sup>rd</sup> party certification)	25% of eligible costs	\$10 000
	Outdoor Art Grant (located in priority area)	50% of eligible costs	\$3000
	Feasibility, Design and Study Grant	50% of eligible costs	\$2000
	Planning and Building Fees Grant	50% of eligible costs	\$2000
	Tax Increment Equivalent Grant Basic	See notes	
	Tax Increment Equivalent Grant Priority	See notes	



## **SUPPLEMENTAL GRANTS (Optional)** Please indicate if you would also like to be considered for the following bonus grants, subject to meeting additional criteria. ☐ Multiple Property Owner Supplemental Grant (15% of the total value of the grant provided to each owner or tenant, to a maximum of \$1,000 per owner or tenant). Please note: This Supplemental Grant is only available to multiple owners or tenants of eligible properties and uses who implement a coordinated approach to improvement projects and capital investments. Subject properties and buildings must be located in proximity to each other. In addition, all owners or tenants involved in the coordinated improvement projects must prepare and submit applications at the same time and must indicate how the proposed projects are being coordinated. Name: Address: Name: Address: ☐ Savour Elgin/Elgin Arts Trails Supplemental Grant (15% of the total value of the grant provided to each owner or tenant, to a maximum of \$2,000 per owner or tenant). Please note: This Supplemental Grant is only available to members or applicants whose proposed improvement project involves an eligible use that will also meet the criteria of the County's 'Savour Elgin' and 'Elgin Arts Trail' programs. The supplemental grant is provided once the project is complete and the applicant has demonstrated that the use meets the required program criteria. The Supplemental Grant is in addition to the sum of the additional grant(s) applied for (above). Please describe how the proposed project is anticipated to meet the criteria of the County's 'Savour Elgin' or 'Elgin Arts Trail' program in the space provided below



#### L. EXPENSE/GRANT INFORMATION

Please attach two detailed independent contractor estimates for each component of the proposed eligible work, or two detailed estimates covering all of the components of the eligible work. Applicants applying for more than one grant should download and complete the Multiple Grant Worksheet. Please indicate this by entering 'see attached' below.

Name of First Contractor:	First Estimate (including taxes)
Name of Second Contractor:	Second Estimate (including taxes)
Cost of External Professional Design Services (if applicable	·)
M. GRANT REQUEST	
Total Project Cost (combined lowest cost estimate including	ng taxes)
Total Grant Request (including any Savour Elgin, Elgin Arts	, , , , , , , , , , , , , , , , , , , ,
N. OTHER FUNDING SOURCES	
Total Funds from other sources (include taxes)	
Source:	
O. TIMING/SCHEDULE INFORMATION	
Anticipated Start Date (YYYY/MM/DD)	Anticipated Completion Date (YYYY/MM/DD)



Please note: Construction must be started within six months and completed within one year from the date of project approval under this program. Opportunities for a one-time extension may be available.

#### **PART 5: DECLARATIONS**

APPLICANT'S DECLARATION			
l,	of	(Municipality)	_ solemnly
(Name of Applicant)		(Municipality)	
declare that all of the statemen	its contained	in this Elgincentives Application Pa	ackage for
	(Municipal Ad	dress of Subject Lands)	
	ieving it to be	true and complete, and I make thing true, and knowing that it is of the cue of the Canada Evidence Act.	
	ther governm	acknowledge and authorize Count ent body or agency, to enter upor f conducting a site inspection.	•
Declared before me at Elgin Co	unty in the		this
		(Municipality)	
day of ,			
day of, _ (Day) (Month)	(Year)		
(Signature of Applicant	)	_	
(Please <u>print</u> name of A	applicant)	_	
		(Signature of Witnes	ss)



MUNICIPAL FREE	DOM OF INFORMA	TION DECLARATION				
In submitting this	development appli	cation and supporting docu	mentation, I			
	(please print nar	me of Applicant)				
accordance with a Privacy Act, that a provided by myse	The Owner/Applicant/Authorized Agent, hereby acknowledge an provide my consent, in accordance with the provisions of the Municipal Freedom of Information and Protection of Privacy Act, that the information on this application and any supporting documentation provided by myself, my agents, consultants and solicitors, will be part of the public record and will also be available to the general public.					
	(Signature of Applica	nt)				
(Day)	(Month)	(Year)				



#### **SCHEDULE A: AUTHORIZATION**

This must be completed by the Owner if the OWNER IS NOT FILING THE APPLICATION.

Note: If there are multiple Owners, an authorization letter from each Owner (with dated, original signature) is required OR each Owner must sign the following authorization.

If the Owner is an incorporated company, the company seal shall be applied in the signature block above (if there is one).

AUTHORIZATION
I (we)
Print name(s) of owner
being the registered Owner(s) of the subject lands, hereby authorize
Print name of Authorized Applicant
to prepare and submit an application for financial incentives under the Elgincentives CIP.
Signature of Owner, Individual or Company
Day Month Year



Financial Incentive Program	Available in Settlements Sub-Area	Eligible Uses	Available in Agricultural Sub-Area	Eligible Uses	Value of Grant in a Sub-Area	Value of Grant in a Priority Area	May be combined with other incentives
Tax Increase Equivalent Grant for Major Projects	Y	C,M,T,O	Y	A,O	50% of the municipal and/or County portion of the tax increase decreasing by 10% for a period of 5 years.	100% of the municipal and/or County portion of the tax increase decreasing by 20% for a period of 5 years.	N
Façade, Signage and Property Improvement Grant	Y	C,M,T,O	Y	A,O	Façade: 50% of eligible costs to a max. of \$5,000 (may increase to \$7,500 if criteria are met)  Signage: 50% of eligible costs to a max. of \$2,500 (may increase to \$5,000 if criteria are met)  Property: 50% of eligible costs to a max. of \$2,500	Façade: 50% of eligible costs to a max. of \$10,000  Signage: 50% of eligible costs to a max. of \$7,500  Property: 50% of eligible costs to a max. of \$5,000	Y *
Building Improvement/ Restoration Grant	Y	C,M,T,O	Y	A,O	50% of eligible costs to a max. of \$8,000	50% of eligible costs to a max. of \$10,000	Y *
Building Conversion/ Expansion Grant	Y	C,M,T,O	Y	A,O	\$15 per square foot of converted or expanded floor space, to a maximum of \$8,000	Maximum value of the grant may increase to \$10,000	Y *
Energy Efficiency Retrofit Grant	Y	C,M,T,O	Y	A,O	25% of the retrofit costs to a maximum of \$7,500	Maximum value of the grant may increase to \$10,000	Y *
Outdoor Art Grant	Y – Must also be in Priority Area	C,M,T,O	Y	A,O	N/A	50% of the eligible cost of the improvements to a maximum of \$3,000	Y *
Feasibility/Design Study Grant	Y	C,M,T,O	Y	A,O	50% of the eligible cost of the improvements to a maximum of \$2,000	Same	Y *
Application and Permit Fee Rebate	Y	C,M,T,O	Y	A,O	50% of the municipal and/or County portion of the eligible cost to a maximum of \$2,000	Same	Y *
Multiple Property Owner Bonus Grant	Y	C,M,T,O	Y	A,O	Provided in addition to grants identified above, if criteria are met. 15% of the total value of the grant provided to each owner or tenant, to a maximum of \$1,000 per owner or tenant.		Y *
Savour Elgin/Elgin Arts Trails Bonus Grant	Υ	C,M,T,O	Υ	A,O	Provided in addition to grants identified above, if criteria are met. 15% of the total value of the grant provided to each owner or tenant, to a maximum of \$2,000 per owner or tenant.		Y *

Y - Yes

N - No

C - Commercial Uses

M - Mixed Uses

T - Tourism-oriented commercial/service



O – Outdoor recreation

 $\mathsf{A}-\mathsf{Secondary}$  and agriculture-related uses related to existing farm operations  $\mathsf{N}/\mathsf{A}-\mathsf{Not}$  available

\* - Total value of all grants may not equal more than \$15,000